

Portfolios: Account Performance Report

Portfolios | Orders | Balances | Transaction History | [Help](#)

- Portfolios
- Performance & Value
- Margin
- Gains & Losses
- Risk Analyzer
- Portfolio Analyzer
- Income Estimator

Summary | Account Performance Report | Account Value Report

Viewable Accounts (Select up to two plus one index)

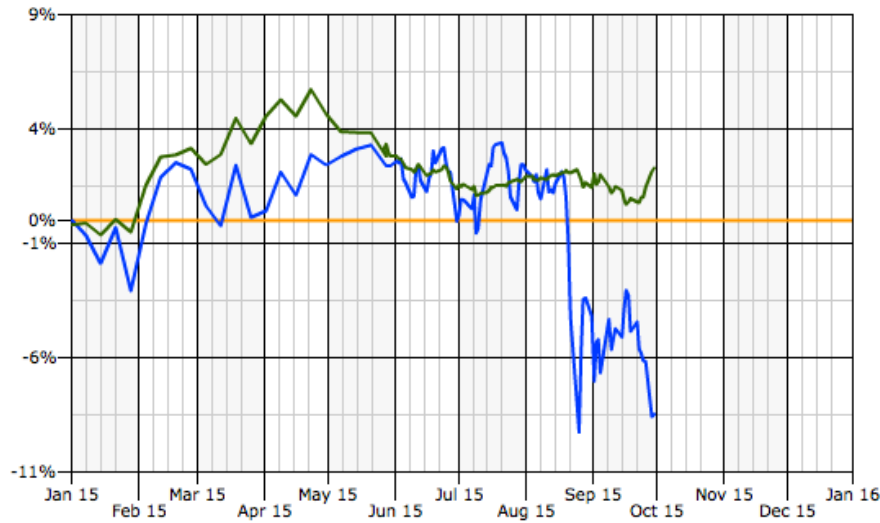


Take control of your financial future.
Use [Online Advisor](#) to get asset allocation and investment recommendations.

Compare with Index: S&P 500 Index (optional)

Year: 2015

REDRAW >



Legend: ■ spx ■ [Redacted]
Data as of: 09/29/2015

See your monthly and quarterly total returns:

	YTD	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
[Redacted]	2.26%	-0.54%	3.69%	0.68%	0.62%	-1.65%	-1.19%	0.34%	-0.47%	0.84%	-	-	-
		Q1 Performance 3.84%			Q2 Performance -2.21%			Q3 Performance -0.13%			Q4 Performance 0.00%		
[Blue] S&P 500 Index	-8.49%	-3.10%	5.49%	-1.74%	0.85%	1.05%	-2.10%	1.97%	-6.26%	-4.47%	-	-	-
		Q1 Performance 0.44%			Q2 Performance -0.23%			Q3 Performance -4.41%			Q4 Performance 0.00%		